

# Wanted:

more belly capacity @ BNE

Brisbane Airport is a trade hub offering world-class infrastructure, and playing a vital role in helping to grow Queensland's exports to the world



## Opportunities



Large/ fast-growing unserved markets:

- » Chicago
- » San Francisco
- » Ho Chi Minh City
- » Jakarta
- » Doha
- » Xiamen
- » Tianjin

**16,500 tonnes**

per annum bypassing BNE, equating to unmet demand

Under-served markets:

- » USA
- » Middle East
- » China
- » India
- » South-East Asia



Recent flight launches have significantly grown airfreight volumes.

Japan	Canada	China
+15%	+23%	+38%

Volume growth facilitated by:

- » Numerous countries recognising "Australian Trusted Traders" (regular/ prominent exporters)
- » Queensland Government trade representatives in 12 foreign countries.
- » Australia's Free Trade Agreements (FTAs) with ASEAN, Chile, China, Japan, Korea, Malaysia, New Zealand, Singapore, Thailand, USA. Negotiations continue with India, Indonesia, Gulf countries, South Pacific.



**BNE**

it all begins here

# Cargo supply & demand @ BNE

Existing BNE international network (32 destinations)



## Strongest trade lanes ex-BNE:

Singapore  
China  
Hong Kong  
New Zealand  
United Arab Emirates

## Strongest trade lanes to-BNE:

USA  
China  
New Zealand  
Germany  
India

Choice of  
**26 carriers**

**> 600 weekly**  
international flights

Wide body aircraft on  
**18 routes**

**Scheduled international freighters to the Pacific**

**Accommodating ad-hoc international freighters**

**Flight time ex-BNE similar/shorter** compared to ex-SYD, ex-MEL

## Airfreight = big business @ BNE

**10%**

of all workers at Brisbane Airport are employed by logistics/supply chain organisations

**11%**

Growth in airfreight volumes to/from BNE in 2017

**5%**

Growth in exports, to 70,600 tonnes in 2017

**20%**

Growth in imports, to 47,400 tonnes in 2017

**13%**

BNE's share of national airfreight imports and exports

**380**

Destinations that BNE airfreight was transported to/from in 2017

**Brisbane Airport is easily accessible from all food producing regions in Queensland; in particular those in the south-east of the state.**

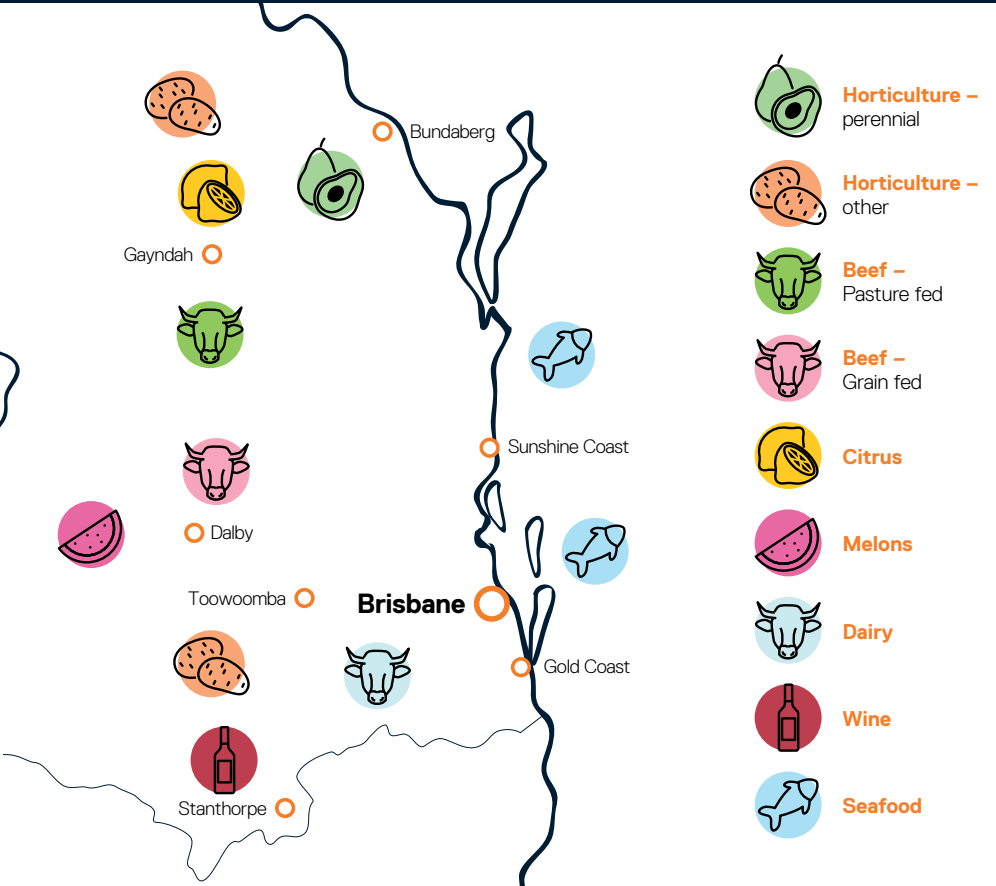
**The Queensland Government aims to double the state's food production by 2040.**

**Queensland delivers:**

**>50%**  
of Australia's  
meat production

**50%**  
of the nation's  
vegetables

**2nd**  
largest fruit  
producer



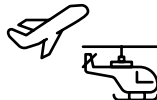
In **addition to agriculture**, there are **other growth industry sectors** in Queensland that will **deliver airfreight volumes**, including:



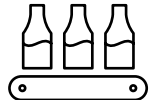
horse racing



mining



aviation & aerospace



food & beverage manufacturing

## Quality facilities and services

**24/7**  
operations

## Multi-national business tenants

including: Fedex, DHL, Hellmann, Toll Group

**82,000m<sup>2</sup>**  
apron to accommodate freighters (up to 3x B747)

**Customs and biosecurity**  
inspection facilities on-airport

**Less congested**  
than **SYD airport**

## New parallel runway

(3.3km) opening in mid-2020, to complement current 3.56km runway

**Choice of 4 on-airport cargo terminal operators (CTOs)/handlers, some with direct airside access**



## BNE'S Cargo Terminal Operators provide:

- » Significant storage space
- » Temperature-controlled handling
- » Screening & X-ray (to USA-standard)
- » Explosives detection
- » Animal handling
- » Transshipment service
- » Large volume & variety of ULDs
- » And more...

## Major arterial road access in all directions from BNE

