

ECONOMIC CONTRIBUTION



OVERVIEW

- Businesses and people at Brisbane Airport
- · Forecast growth for BNE on-airport
- Brisbane Airport as a gateway to the state and nation

PROJECT UPDATE
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Brisbane Airport is one of Australia's fastest growing passenger and freight airports and is recognised as a key driver in the long-term growth of the Queensland and Australian economies.

BRISBANE'S NEW RUNWAY OVERVIEW

Brisbane Airport is home to 430 businesses and nearly 23,000 employees. But there are many other businesses, other than those situated directly within the airport precinct, that derive economic benefit from the airport. The main beneficiaries are the tourism, trade and mining sectors.

The three main components that make up Brisbane Airport's economic contribution include:

- Direct inputs (in \$) from wages and added business value of the airport businesses
- Indirect contributions or associated flow-on benefits (in \$) from the business transactions between airport businesses and the broader economy
- Provision of vital infrastructure which enables improved business opportunities from greater access and connectivity to global and local markets. (This is discussed in qualitative terms only and no value has been included in the economic contribution figures contained herein)

The businesses situated at Brisbane Airport are diverse in nature ranging from BAC itself; to airlines (large and small) and car rental companies; from aircraft maintenance operations to food and retail outlets; from petrol stations to childcare facilities.

The wider contribution Brisbane Airport made to the Australian economy in 2012/13 has been assessed at \$5.3 billion and is estimated to grow to \$13.4 billion by 2034. By 2034 airport employee numbers are forecast to rise to over 50,000 which will drive an increase in the direct economic contribution of Brisbane Airport to \$8.2 billion per year.

As Australia's third busiest airport, welcoming 22.7 million passengers in FY17, Brisbane Airport is Queensland's most important aviation hub. It provides Queenslanders with vital linkages for business and leisure to the world.

Brisbane accommodates 31 airlines operating to 30 international destinations and 50 domestic destinations. There are 137 weekly services to Asia and the Middle East, 103 to New Zealand, and 76 to the USA and the Pacific.

5.4 million foreign visitors arrived through Brisbane Airport in 2016. International passenger growth is forecast to be 5 per cent per annum for the next 10 years.

In addition to being the gateway to Queensland, Brisbane Airport is also a gateway to the whole of Australia enabling international and interstate visitors to connect to other states and regions.

With passenger numbers expected to grow to around 50 million by 2035, Brisbane's new runway is essential to cater for this demand.

About Brisbane Airport: Brisbane Airport is the third busiest airport in Australia and operates 24 hours a day, seven days a week. It is Australia's largest capital city airport (by land size) and has two major terminals providing services to 31 airlines flying to 80 international and domestic destinations. In FY17 Brisbane Airport welcomed more than 22.7 million passengers through its facilities.